# Redco Healthy Living Company Limited
# 力高健康生活有限公司

*(Incorporated in the Cayman Islands with limited liability)*
*(於開曼群島註冊成立的有限公司)*

## GLOBAL OFFERING
## 全球發售

| | | |
|---|---|---|
| **Number of Offer Shares under the Global Offering** | : | **50,000,000 Shares (subject to the Over-allotment Option)** |
| **全球發售的發售股份數目** | : | **50,000,000股(視乎超額配股權行使與否而定)** |
| **Number of Hong Kong Offer Shares** | : | **5,000,000 Shares (subject to reallocation)** |
| **香港發售股份數目** | : | **5,000,000股(可予重新分配)** |
| **Number of International Offer Shares** | : | **45,000,000 Shares (including 4,180,000 Reserved Shares under the Preferential Offering) (subject to reallocation and the Over-allotment Option)** |
| **國際發售股份數目** | : | **45,000,000股(包括優先發售的4,180,000股預留股份)(可予重新分配及視乎超額配售權行使與否而定)** |
| **Maximum Offer Price** | : | **HK$5.10 per Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015% (payable in full on application in Hong Kong Dollars and subject to refund)** |
| **最高發售價** | : | **每股5.10港元，另加1%經紀佣金、0.0027%證監會交易徵費、0.005%聯交所交易費及0.00015%財匯局交易徵費(須於申請時以港元繳足且多繳款項可予退還)** |
| **Nominal Value** | : | **HK$0.1 per Share** |
| **面值** | : | **每股0.1港元** |
| **Stock Code** | : | **2370** |
| **股份代號** | : | **2370** |

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*香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司(「**香港結算**」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。*

*Please read carefully the prospectus of Redco Healthy Living Company Limited (the "**Company**") dated March 22, 2022 (the "**Prospectus**") (in particular, the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.*

*在填寫本申請表格前，請仔細閱讀力高健康生活有限公司(「**本公司**」)日期為2022年3月22日的招股章程(「**招股章程**」)(尤其是招股章程「如何申請香港發售股份及預留股份」一節)及本申請表格背面所列指引。除本申請表格界定者外，招股章程所界定詞彙與本申請表格所用者具相同涵義。*

*A copy of this Application Form, together with a copy of the **BLUE** Application Form, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Documents on Display — A. Documents Delivered to the Registrar of Companies" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.*

*本申請表格的副本連同**藍色**申請表格、招股章程及招股章程附錄五「送呈公司註冊處處長及展示文件－A.送呈公司註冊處處長文件」一節所列其他文件的副本，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定向香港公司註冊處處長登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何此等文件的內容概不負責。*

*Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.*

*閣下謹請留意「個人資料收集聲明」一段，當中載有本公司及其香港股份過戶登記處有關個人資料及遵守《個人資料(私隱)條例》的政策及慣例。*

*Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or purchase nor shall there be any subscription or sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Hong Kong Offer Shares for sale or subscription in the United States (including its territories and dependencies, any state of the United States and the District of Columbia). The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold or delivered except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of the Hong Kong Offer Shares in the United States.*

*本申請表格或招股章程的內容概不構成要約出售或要約認購或購買的招攬，亦不得於進行該等要約、招攬或出售屬違法的任何司法管轄區認購或出售任何香港發售股份。本申請表格及招股章程不得在或向美國境內(包括其領土及屬地、美國各州及哥倫比亞特區)直接或間接派發，而此項申請亦不是在美國出售或認購香港發售股份的要約。香港發售股份未曾亦不會根據1933年美國證券法(經修訂)(「**美國證券法**」)登記，除在根據美國證券法S規例的離岸交易中發售、出售或交付外，概不可供發售或出售或交付。香港發售股份不會在美國發售或出售。*

*This Application Form and the prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, or any copy thereof, you agree and confirm that will not take or transmit into the United States or any of its territories possess or distribute, directly or indirectly, in the United States or to transmit any employee or affiliate of the recipient located therein.*

*在任何根據有關法例不得發送、派發或複製本申請表格及招股章程的司法管轄區內，不得以任何方式發送或派發或複製本申請表格及招股章程(全部或部分)。本申請表格及招股章程僅提供予　閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法管轄區的適用法例。　閣下一經接納本申請表格及招股章程或其任何副本的條款，即同意及確認不會將本申請表格及招股章程或其任何副本攜進或傳送至美國或其任何領地或屬地，亦不會直接或間接在美國或向位於美國的收件人的任何僱員或聯屬人士派發。*

*The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section "Structure of the Global Offering" in the Prospectus. In particular, the Sole Representative may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering, provided that the total number of Hong Kong Offer Shares available under the Hong Kong Public Offering shall not be increased to more than 10,000,000 Shares, representing two times the number of Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering and 20% of the total number of Offer Shares initially available under the Global Offering, and the final Offer Price shall be fixed at the low end of the indicative Offer Price range (that is, HK$4.10 per Offer Share) stated in the Prospectus in accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange.*

*香港公開發售與國際發售之間的發售股份分配將可按招股章程「全球發售的架構」一節所述者作出重新分配。具體而言，獨家代表人或會將發售股份從國際發售重新分配至香港公開發售，以滿足香港公開發售的有效申請，惟根據聯交所發出的指引信HKEX-GL91-18，香港公開發售項下可供認購的香港發售股份總數不得增加至超過10,000,000股，相當於香港公開發售項下初步可供認購的香港發售股份數目的兩倍及全球發售項下初步可供認購的發售股份總數的20%，而且最終發售價須釐定為招股章程所述指示性發售價範圍的下限(即每股發售股份4.10港元)。*

To: Redco Healthy Living Company Limited
Sole Sponsor
Sole Representative
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters

致：力高健康生活有限公司
獨家保薦人
獨家代表人
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商

**1**

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **White Form eIPO** Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **White Form eIPO** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the desired number of Hong Kong Offer Shares set out in the Prospectus and this Application Form and subject to the Articles of Association;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, including 1.0% brokerage fee, 0.0027% SFC transaction levy, FRC transaction levy of 0.00015% and 0.005% Stock Exchange trading fee;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **undertake** and **confirm** that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering (except in respect of Reserved Shares applied for pursuant to the Preferential Offering);
- **understand** that these declarations and representations will be relied upon by the Company and the Sole Representative in deciding whether or not to make any allocation of Hong Kong Offer Shares in response to this application;
- **authorize** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any Share certificate(s) by ordinary post at that underlying applicant's own risk to the address given on the **White Form eIPO** application except where the underlying applicant has applied for 1,000,000 or more Hong Kong Offer Shares and that underlying applicant collects any Share certificate(s) in person in accordance with the procedures prescribed in the **White Form eIPO** designated website at **www.eipo.com.hk** and the Prospectus;
- **request** that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm that each underlying applicant has** read the terms and conditions and application procedures set out in the **White Form eIPO** designated website at **www.eipo.com.hk** and this Application Form and in the Prospectus and agrees to be bound by them;
- **represent**, **warrant** and **undertake** that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying outside the United States (as defined in Regulation S), when completing and submitting the application or is a person described in paragraph (h) (3) of Rule 902 of Regulation S or the allotment of or application for the Hong Kong Offer Shares to or by whom or for whose benefit the application is made would not require the Company, the Sole Representative, the Joint Global Coordinators and the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- **agree** that the Company, the Sole Sponsor, the Sole Representative, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective directors, advisors, agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation and declaration made by us or the underlying applicants.

吾等確認吾等已(i)遵照電子公開發售指引及通過銀行／股票經紀遞交**白表eIPO**申請的運作程序以及就香港公開發售提供**白表eIPO**服務的所有適用法例及規例(法定或其他)；及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請手續，並同意受其約束。代表與本申請有關的各相關申請人作出申請時，吾等：

- 在組織章程細則的規限下，按照招股章程及本申請表格，**申請**有意認購的香港發售股份數目；
- **隨附**申請香港發售股份所需全數款項(包括1.0%經紀佣金、0.0027%證監會交易徵費、0.00015%財匯局交易徵費及0.005%聯交所交易費)；
- **確認**相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或獲分配的任何較少數目的香港發售股份；
- **承諾**及**確認**相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購或收取或獲配售或分配，並將不會申請或承購或表示有意認購國際發售的任何發售股份，亦不會以其他方式參與國際發售(惟根據優先發售申請認購的預留股份除外)；
- **明白**　貴公司及獨家代表人將依賴此等聲明及陳述，以決定是否就是項申請分配任何香港發售股份；
- **授權**　貴公司將相關申請人的姓名列入　貴公司股東名冊內，作為將獲配發的任何香港發售股份的持有人，並(在符合本申請表格所載條款及條件的情況下)以普通郵遞方式將任何股票郵寄至**白表eIPO**申請所示的地址，郵誤風險概由該相關申請人自行承擔，除非相關申請人已申請1,000,000股或以上香港發售股份，並按**白表eIPO**指定網站**www.eipo.com.hk**及招股章程所述程序親身領取任何股票；
- **要求**將任何電子退款指示發送至以單一銀行賬戶繳交申請款項之申請人之申請付款賬戶內；
- **要求**任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人；
- **確認各相關申請人已**細閱**白表eIPO**指定網站**www.eipo.com.hk**及本申請表格及招股章程所載條款與條件及申請手續，並同意受其約束；
- **聲明**、**保證**及**承諾**相關申請人及相關申請人為其利益而提出申請的任何人士在填寫及遞交申請時身處美國境外(定義見S規例)，或為S規例第902條(h)(3)段所規定人士；或　貴公司、獨家代表人、聯席全球協調人及香港包銷商毋須因向相關申請人或是項申請的受益人配發香港發售股份，或相關申請人或是項申請的受益人申請香港發售股份而遵守任何香港以外地區的任何法律或法規的任何規定(不論具有法律效力與否)；
- **同意**本申請、本申請的任何接納以及由此訂立的合同，均受香港法例管轄，並須按其詮釋；及
- **同意**　貴公司、獨家保薦人、獨家代表人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及其各自的董事、顧問、代理人以及參與全球發售的任何其他各方有權依賴吾等或相關申請人作出的任何保證、陳述或聲明。

Signature
簽名

Date 日期

Name of signatory
簽署人姓名

Capacity 身份

**2**

| | | |
|---|---|---|
| **We, on behalf of the underlying applicants, offer to purchase**<br>**吾等(代表相關申請人)提出認購** | Total number of Shares<br>股份總數 | **Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.**<br>**香港發售股份(代表相關申請人，其資料載於連同本申請表格遞交的唯讀光碟)。** |

**3**

| | | | |
|---|---|---|---|
| **A total of**<br>**隨附之合共** | | **Cheque(s)**<br>**張支票** | **Cheque Number(s)**<br>**支票號碼** |
| **are enclosed for a total sum of**<br>**其總金額為** | **HK$**<br>**港元** | | **Name of Bank**<br>**銀行名稱** |

**4** Please use **BLOCK** letters 請用**正楷**填寫

| | | | | | |
|---|---|---|---|---|---|
| Name of **White Form eIPO** Service Provider<br>**白表eIPO**服務供應商名稱 | | | | | |
| Chinese Name<br>中文名稱 | **White Form eIPO** Service Provider ID<br>**白表eIPO**服務供應商編號 | | | | |
| Name of contact person<br>聯絡人姓名 | Contact number<br>聯絡電話號碼 | | | Fax number<br>傳真號碼 | |
| Address<br>地址 | **For Broker use 此欄供經紀填寫**<br>**Lodged by 申請由以下經紀遞交** | | | | |
| | **Broker No.**<br>**經紀號碼** | | | | |
| | **Broker's chop**<br>**經紀印章** | | | | |

**For bank use 此欄供銀行填寫**

Sample 樣式

**Hong Kong Public Offering – WHITE FORM eIPO SERVICE PROVIDER APPLICATION FORM 香港公開發售－白表eIPO服務供應商申請表格**
**PLEASE USE THIS APPLICATION FORM IF YOU ARE A WHITE FORM eIPO SERVICE PROVIDER AND ARE APPLYING FOR HONG KONG OFFER SHARES ON BEHALF OF UNDERLYING APPLICANTS. 倘 閣下為白表eIPO服務供應商，並代表相關申請人申請香港發售股份，請使用本申請表格。**

## *GUIDE TO COMPLETING THIS APPLICATION FORM*

**References to boxes below are to the numbered boxes on this Application Form.**

*1* **Sign and date this Application Form in Box 1. Only a written signature will be accepted.**

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the Securities and Futures Commission.

*2* **Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.**

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

*3* **Complete your payment details in Box 3.**

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **White Form eIPO** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED — REDCO HEALTHY LIVING PUBLIC OFFER**";
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorised signatories of the **White Form eIPO** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Representative have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

*4* **Insert your details in Box 4 (using BLOCK letters).**

You should write your name, **White Form eIPO** Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

**PERSONAL DATA**

**Personal Information Collection Statement**

**The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.**

1. **Reasons for the collection of your personal data**
It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. **Purposes**
The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

3. **Transfer of personal data**
Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. **Retention of personal data**
The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. **Access to and correction of personal data**
Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

**By signing this Application Form, you agree to all of the above.**

## *填寫本申請表格的指引*

**下述欄號乃本申請表格中各欄的編號。**

*1* **在本申請表格欄1簽署及填上日期。只接受親筆簽名。**

亦須註明簽署人的姓名及代表身份。

使用本申請表格申請香港發售股份， 閣下必須為名列於證券及期貨事務監察委員會公佈的**白表eIPO**服務供應商名單內可以就香港公開發售提供**白表eIPO**服務的人士。

*2* **在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。**

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

*3* **在欄3填上 閣下的付款資料。**

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目；及 閣下必須在每張支票的背面註明(i)閣下的**白表eIPO**服務供應商編號及(ii)載有相關申請人申請資料的資料檔案的檔案編號。

本欄所註明金額必須與欄2所申請香港發售股份總數應付金額相同。

所有支票及本申請表格，連同載有光碟的密封信封(如有)必須放進印有 閣下公司印章的信封內。

如以支票繳交股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示 閣下(或 閣下代名人)的賬戶名稱。該賬戶名稱必須與申請表格所示名稱相同；倘屬聯名申請，則必須與排名首位申請人的姓名相同；
- 註明抬頭人為「**中國銀行(香港)代理人有限公司－力高健康生活公開發售**」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由**白表eIPO**服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或支票於首次過戶時不獲兑現， 閣下的申請可遭拒絕受理。

閣下須負責確保所遞交支票的資料，與就本申請遞交的光碟或資料檔案所載申請資料相同。倘出現差異，本公司及獨家代表人有絕對酌情權拒絕接受任何申請。

本公司將不會就申請所付款項發出任何收據。

*4* **在欄4填上 閣下的資料(用正楷)。**

閣下必須在本欄填上 閣下的名稱、**白表eIPO**服務供應商編號及地址。 閣下亦必須填寫 閣下辦公地點的聯絡人姓名及電話號碼以及(如適用)經紀號碼及經紀印章。

**個人資料**

**個人資料收集聲明**

**《個人資料(私隱)條例》(「條例」)中之主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向香港發售股份申請人及持有人説明本公司及香港股份過戶登記處就個人資料及條例而制訂之政策及慣例。**

1. **收集 閣下個人資料的原因**
證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，必須向本公司或其代理人及香港股份過戶登記處提供正確的個人資料。

未能提供所要求的資料可能導致 閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓 閣下成功申請的香港發售股份及／或寄發 閣下應得的股票及／或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處。

2. **目的**
證券持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作下列用途：

- 處理 閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 確保遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用)的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港股份過戶登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

3. **轉交個人資料**
本公司及其香港股份過戶登記處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，例如財務顧問、收款銀行和主要海外股份過戶登記處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或法律、規則或法規另行規定者；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. **保留個人資料**
本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. **查閱和更正個人資料**
證券持有人有權確認本公司或香港股份過戶登記處是否持有其個人資料、索取有關資料的副本並更正任何不準確資料。本公司和香港股份過戶登記處有權就處理有關要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司香港股份過戶登記處的個人資料私隱事務主任提出。

**閣下簽署本申請表格，即表示同意上述所有規定。**

**DELIVERY OF THIS APPLICATION FORM**

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted the following receiving bank by 4:00 p.m. on Friday, March 25, 2022:

**Bank of China (Hong Kong) Limited**
7/F, Bank of China Centre
11 Hoi Fai Road
West Kowloon
Hong Kong

**遞交本申請表格**

此份已填妥之申請表格，連同適當支票及載有光碟的密封信封，必須於2022年3月25日(星期五)下午四時正前，送達下列收款銀行：

**中國銀行(香港)有限公司**
香港
西九龍
海輝道11號
中銀中心7樓

Sample 樣式