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*Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated March 22, 2022 (the “**Prospectus**”) issued by Redco Healthy Living Company Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Shares thereby offered.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in Hong Kong, the United States or elsewhere. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended, supplemented or otherwise modified from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities by the Company in the United States.*

*In connection with the Global Offering, ABCI Securities Company Limited, as stabilization manager (the “**Stabilization Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilization Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilization Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on Sunday, April 24, 2022, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Sunday, April 24, 2022, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors of the Offer Shares should note that the Sole Representative (for itself and on behalf of the Hong Kong Underwriters) are entitled, in their absolute discretion, to terminate the Hong Kong Underwriting Agreement, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, March 31, 2022).

Redco Healthy Living Company Limited

力高健康生活有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under : 50,000,000 Shares**
the Global Offering
- Number of Hong Kong Offer Shares : 5,000,000 Shares**
- Number of International Offer : 45,000,000 Shares (including**
Shares 4,180,000 Reserved Shares under
the Preferential Offering)
- Final Offer Price : HK\$4.10 per Share, plus brokerage**
of 1%, SFC transaction levy of
0.0027%, Stock Exchange trading
fee of 0.005% and FRC transaction
levy of 0.00015%
- Nominal Value : HK\$0.1 per Share**
- Share Stock Code : 2370**

Sole Sponsor



Joint Global Coordinators and Joint Bookrunners



Joint Bookrunners



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

OFFER PRICE

- The Offer Price has been determined at HK\$4.10 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015%).

NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the Offer Price of HK\$4.10 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and other estimated expenses payable by the Company in connection with the Global Offering and taking into account any discretionary incentive fee (assuming the full payment of the discretionary incentive fee), assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$155.6 million.
- The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. At the close of the application lists at 12:00 noon on Friday, March 25, 2022, a total of 1,671 valid applications pursuant to the Hong Kong Public Offering through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service (www.eipo.com.hk) for a total of 9,945,000 Hong Kong Offer Shares were received, representing approximately 1.99 times of the total number of 5,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering.

- As the Hong Kong Public Offering has been over-subscribed by less than 15 times, the reallocation procedures as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation and Clawback” in the Prospectus have not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 5,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

Preferential Offering

- A total of 1 valid applications for Assured Entitlement and 2 valid applications for the excess Reserved Shares pursuant to the Preferential Offering from Qualifying Redco Shareholders on **BLUE** Application Forms for a total of 119,692 Reserved Shares have been received, representing approximately 0.029 times of the total number of 4,180,000 Reserved Shares initially available under the Preferential Offering. 119,692 Reserved Shares were allocated to Qualifying Redco Shareholders. All of the unsold Reserved Shares were made available for subscription under the International Offering.

International Offering

- The Offer Shares initially offered under the International Offering have been slightly over-subscribed, representing approximately 1.14 times of the total number of 45,000,000 Offer Shares initially available under the International Offering (including the 4,180,000 Reserved Shares offered under the Preferential Offering). There were a total of 210 places under International Offering. The final number of Offer Shares under the International Offering is 45,000,000 Offer Shares (including the 119,692 Reserved Shares offered under the Preferential Offering), representing 90% of the total number of Offer Shares initially available under the Global Offering (without taking into account any Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option).
- A total number of 130 places have been allotted 5 board lots of Shares or less, representing approximately 61.90% of total number of places under the International Offering. These places have been allotted 65,000 Shares in total, representing approximately 0.14% of the Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option) and 0.13% of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

Directors' confirmation

The Directors confirm that, to the best of their knowledge, (i) none of the subscription of the Offer Shares by the placees, Qualifying Redco Shareholders and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries, or their respective close associates (the “**Relevant Persons**”) and (ii) none of the placees, Qualifying Redco Shareholders and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Relevant Persons in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it.

OVER-ALLOTMENT OPTION

- In connection with the Global Offering, the Company has granted the International Underwriters the Over-allotment Option, exercisable by the Sole Representative (for itself and on behalf of the International Underwriters), at any time from the date of the International Underwriting Agreement until 30 days after the last day for lodging applications under the Hong Kong Public Offering, pursuant to which the Company may be required to issue and allot up to an aggregate of 7,500,000 additional Offer Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to, among other things, cover over-allocations in the International Offering, if any. There has been no over-allocation of Offer Shares in the International Offering. Therefore, it is expected that the Over-allotment Option will not be exercised and there will not be any stock borrowing arrangements for the purpose of covering over-allocations in the International Offering.

LOCK-UP UNDERTAKINGS

- The Company and the Controlling Shareholders are subject to certain lock-up undertakings as set out in the section headed “Lock-up Undertakings” in this announcement.

RESULTS OF ALLOCATIONS

- The final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocations of the Hong Kong Offer Shares and Reserved Shares are also published on Wednesday, March 30, 2022 and on the Company's website at www.redcohealthy.com and the Stock Exchange's website at www.hkexnews.hk.
- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Preferential Offering will be available at the times and dates and in the manner set forth below:
 - in the announcement to be posted on the websites of the Company and the Stock Exchange at www.redcohealthy.com and www.hkexnews.hk, respectively, by no later than Wednesday, March 30, 2022;
 - from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function from 8:00 a.m. on Wednesday, March 30, 2022 to 12:00 midnight on Tuesday, April 5, 2022; and
 - from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Wednesday, March 30, 2022 to Monday, April 4, 2022 (excluding Saturday, Sunday and public holidays in Hong Kong).
- This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed "Results of Applications Made by **White Form eIPO**" refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed "Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS" are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature. Please note that the list of identification document numbers in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS Participants via CCASS are disclosed.

- Since applications are subject to Personal Information Collection Statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **White Form eIPO**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

DESPATCH/COLLECTION OF SHARE CERTIFICATES/e-REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUE(S)

- Applicants who applied for (i) 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service or (ii) 1,000,000 or more Reserved Shares on a **BLUE** Application Form, and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect share certificates and/or refund cheque(s) in person may collect share certificates and/or refund cheque(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, March 30, 2022, or any other place or date we may notify.
- Share certificates and/or refund cheque(s) for Hong Kong Offer Shares allocated to applicants who applied through the **White Form eIPO** service, or for Reserved Shares who applied on **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Wednesday, March 30, 2022 are expected to be despatched by ordinary post to the addresses specified in the relevant applications at their own risk on or before Wednesday, March 30, 2022.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Wednesday, March 30, 2022.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.

- Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, March 30, 2022 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). Immediately following the credit of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the credit of the refund monies to their respective designated bank account (if any), HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of the Hong Kong Offer Shares credited to their stock accounts and the amount of refund monies (if any) credited to their respective designated bank accounts.
- Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment account in the form of e-Refund payment instructions on Wednesday, March 30, 2022. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their White Form eIPO applications in the form of refund cheque(s), by ordinary post at their own risk on or before Wednesday, March 30, 2022.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, March 30, 2022.
- Share certificates will only become valid at 8:00 a.m. (Hong Kong time) on Thursday, March 31, 2022 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.
- We will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

PUBLIC FLOAT

Immediately after the completion of the Global Offering, 50,000,000 Shares, representing approximately and not less than 25% of the issued share capital of our Company will count towards the public float (assuming the Over-allotment Option is not exercised), satisfying the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

- Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, March 31, 2022, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, March 31, 2022.
- The Shares will be traded in board lots of 500 Shares each and the stock code of the Shares is 2370.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$4.10 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$4.10 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and other estimated expenses payable by the Company in connection with the Global Offering and taking into account any discretionary incentive fee (assuming the full payment of the discretionary incentive fee), assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$155.6 million. The Company currently intends to apply such net proceeds for the following purposes:

- approximately 55.0% or HK\$85.7 million, will be used to pursue selective strategic investment and acquisition opportunities to further expand our business scale and geographic coverage and broaden our service offerings;
- approximately 15.0% or HK\$23.4 million, will be used to upgrade our information technology infrastructure and promote smart community management;
- approximately 10.0% or HK\$15.5 million, will be used to improve our services as the Lifestyle Butler to improve our customers' experience and satisfaction;
- Approximately 10.0% or HK\$15.5 million, will be used to expand our community healthcare services as the Healthcare Butler; and
- Approximately 10.0% or HK\$15.5 million, will be used for general business purpose and working capital.

Please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus for further details of the Company's intended use of the net proceeds from the Global Offering.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Hong Kong Public Offering

The Company announces that the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. At the close of the application lists at 12:00 noon on Friday, March 25, 2022, a total of 1,671 valid applications pursuant to the Hong Kong Public Offering through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service (www.eipo.com.hk) for a total of 9,945,000 Hong Kong Offer Shares were received, representing approximately 1.99 times of the total number of 5,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering, among which:

- 1,669 valid applications in respect of a total of 6,445,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$5.10 per Offer Share (excluding brokerage of 1.0%, Stock Exchange trading fee of 0.005%, SFC transaction levy of 0.0027% and FRC transaction levy of 0.00015%) of HK\$5 million or less, representing approximately 2.58 times of the 2,500,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 2 valid applications in respect of a total of 3,500,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$5.10 per Offer Share (excluding brokerage of 1.0%, Stock Exchange trading fee of 0.005%, SFC transaction levy of 0.0027% and FRC transaction levy of 0.00015%) of more than HK\$5 million, representing approximately 1.40 times of the 2,500,000 Hong Kong Offer Shares initially comprised in Pool B.

2 multiple or suspected multiple applications have been identified and rejected. No dishonoured payments have been identified and rejected. No application has been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 2,500,000 Hong Kong Offer Shares) has been identified.

As the Hong Kong Public Offering has been over-subscribed by less than 15 times, the reallocation procedures as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus have not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 5,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered under the Hong Kong Public Offering were conditionally allocated on the basis set out in the section headed “Basis of Allocation under the Hong Kong Public Offering” in this announcement.

Preferential Offering

At the close of the application lists at 12:00 noon on Friday, March 25, 2022, a total of 1 valid applications for Assured Entitlement and 2 valid applications for the excess Reserved Shares have been received pursuant to the Preferential Offering for a total of 119,692 Reserved Shares, representing approximately 0.029 times of the total number of 4,180,000 Reserved Shares initially available under the Preferential Offering. Applications not completed in accordance with the instructions set out in the **BLUE** Application Forms have been rejected. No multiple applications or suspected multiple applications have been identified. No application has been rejected due to bounced cheque. No applications have been rejected due to invalid applications.

The final number of Reserved Shares allocated to the Preferential Offering is 119,692 Reserved Shares, representing approximately 0.24% of the Offer Shares initially available under the Global Offering (assuming no exercise of the Over-allotment Option). All of the unsold Reserved Shares were made available for subscription under the International Offering.

The Reserved Shares offered in the Preferential Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Preferential Offering” below.

International Offering

The Offer Shares initially offered under the International Offering have been slightly over-subscribed, representing approximately 1.14 times of the total number of 45,000,000 Offer Shares initially available under the International Offering (including the 4,180,000 Reserved Shares offered under the Preferential Offering). There were a total of 210 places under International Offering. The final number of Offer Shares under the International Offering is 45,000,000 Offer Shares (including the 119,692 Reserved Shares offered under the Preferential Offering), representing 90% of the total number of Offer Shares initially available under the Global Offering (without taking into account any Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option).

A total number of 130 placees have been allotted 5 board lots of Shares or less, representing approximately 61.90% of total number of placees under the International Offering. These placees have been allotted 65,000 Shares in total, representing approximately 0.14% of the Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option) and 0.13% of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

Directors' confirmation

The Directors confirm that, to the best of their knowledge, (i) none of the subscription of the Offer Shares by the placees, Qualifying Redco Shareholders and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries, or their respective close associates (the “**Relevant Persons**”) and (ii) none of the placees, Qualifying Redco Shareholders and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Relevant Persons in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted the International Underwriters the Over-allotment Option, exercisable by the Sole Representative (for itself and on behalf of the International Underwriters), at any time from the date of the International Underwriting Agreement until 30 days after the last day for lodging applications under the Hong Kong Public Offering, pursuant to which the Company may be required to issue and allot up to an aggregate of 7,500,000 additional Offer Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to, among other things, cover over-allocations in the International Offering, if any.

There has been no over-allocation of Offer Shares in the International Offering.

Therefore, it is expected that the Over-allotment Option will not be exercised and there will not be any stock borrowing arrangements for the purpose of covering over-allocations in the International Offering.

LOCK-UP UNDERTAKINGS

The Company and the Controlling Shareholders have given certain undertakings in relation to the issue or disposal of Shares (the “**Lock-up Undertakings**”). The major terms of the Lock-up Undertakings are set out as follows:

Name	Number of Shares to be held in the Company subject to the Lock-up Undertakings upon the Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings upon the Listing⁽²⁾	Last day subject to the Lock-up Undertakings
The Company⁽¹⁾	N/A	N/A	September 30, 2022 ⁽³⁾
Controlling Shareholders⁽⁴⁾	150,000,000	75%	September 30, 2022 ⁽⁵⁾ March 30, 2023 ⁽⁶⁾

Notes:

- (1) The Company is subject to lock-up obligations not to issue new securities pursuant to the Listing Rules and the Underwriting Agreements.
- (2) Without taking into account any Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option.
- (3) The Company may issue Shares without any lock-up obligations after the indicated date.
- (4) The Controlling Shareholders are subject to the lock-up obligations pursuant to the Listing Rules and the Underwriting Agreements.
- (5) Each of the Controlling Shareholders may dispose of or transfer Shares after the indicated date provided that it will not cease to be a Controlling Shareholder.
- (6) Each of the Controlling Shareholders may dispose of or transfer Shares without any lock-up obligation after the indicated date.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, 1,671 valid applications made by the public through the **White Form eIPO** service and the CCASS EIPO service will be conditionally allocated on the basis set out below:

Pool A

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allocated of the total number of Shares applied for
500	1,195	581 out of 1,195 to receive 500 Shares	48.62%
1,000	145	141 out of 145 to receive 500 Shares	48.62%
1,500	100	500 Shares plus 45 out of 100 to receive additional 500 Shares	48.33%
2,000	63	500 Shares plus 58 out of 63 to receive additional 500 Shares	48.02%
2,500	30	1,000 Shares plus 12 out of 30 to receive additional 500 Shares	48.00%
3,000	23	1,000 Shares plus 20 out of 23 to receive additional 500 Shares	47.83%
3,500	3	1,500 Shares plus 1 out of 3 to receive additional 500 Shares	47.62%
4,000	8	1,500 Shares plus 6 out of 8 to receive additional 500 Shares	46.88%
4,500	6	2,000 Shares plus 1 out of 6 to receive additional 500 Shares	46.30%
5,000	23	2,000 Shares plus 14 out of 23 to receive additional 500 Shares	46.09%
6,000	5	2,500 Shares plus 2 out of 5 to receive additional 500 Shares	45.00%
7,000	3	3,000 Shares	42.86%
8,000	5	3,000 Shares plus 4 out of 5 to receive additional 500 Shares	42.50%
9,000	8	3,500 Shares plus 5 out of 8 to receive additional 500 Shares	42.36%
10,000	9	4,000 Shares plus 4 out of 9 to receive additional 500 Shares	42.22%
15,000	9	6,000 Shares plus 6 out of 9 to receive additional 500 Shares	42.22%
20,000	7	8,000 Shares	40.00%
25,000	3	9,500 Shares plus 1 out of 3 to receive additional 500 Shares	38.67%
30,000	1	11,500 Shares	38.33%
35,000	3	13,000 Shares plus 1 out of 3 to receive additional 500 Shares	37.62%
40,000	2	14,500 Shares plus 1 out of 2 to receive additional 500 Shares	36.88%
50,000	1	18,000 Shares	36.00%
60,000	2	21,500 Shares	35.83%
80,000	2	28,500 Shares	35.63%
100,000	4	35,500 Shares plus 1 out of 4 to receive additional 500 Shares	35.63%
150,000	3	53,000 Shares plus 2 out of 3 to receive additional 500 Shares	35.56%
200,000	1	71,000 Shares	35.50%
300,000	1	106,500 Shares	35.50%
500,000	2	177,500 Shares	35.50%
700,000	1	248,500 Shares	35.50%
900,000	1	319,500 Shares	35.50%
Total	<u>1,669</u>	Total number of Pool A successful applicants: 1,051	

Pool B

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allocated of the total number of Shares applied for
1,000,000	1	714,500 Shares	71.45%
2,500,000	<u>1</u>	1,785,500 Shares	71.42%
Total	<u>2</u>	Total number of Pool B successful applicants: 2	

The final number of Offer Shares under the Hong Kong Public Offering is 5,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (without taking into account any Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option).

BASIS OF ALLOCATION UNDER THE PREFERENTIAL OFFERING

The final number of Reserved Shares allocated to Qualifying Redco Shareholders in the Preferential Offering is 119,692 Reserved Shares (among which 10 Reserved Shares are held by individuals and 119,682 Reserved Shares are held in CCASS), representing approximately 0.24% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and 4,060,308 un-subscribed Reserved Shares have been reallocated to the International Offering). Such 119,692 Reserved Shares have been allocated to a total of 2 Qualifying Redco Shareholders. Among the Reserved Shares allocated to Qualifying Redco Shareholders, 1 valid application in respect of a total of 104,902 Reserved Shares will be allocated to Qualifying Redco Shareholders as their Assured Entitlement and 2 valid applications in respect of a total of 14,790 Reserved Shares will be allocated to Qualifying Redco Shareholders under their valid applications for excess Reserved Shares.

No preferential treatment was given to any of the Qualifying Redco Shareholders in the allocation of the Reserved Shares applied for by them under the Preferential Offering and such allocation of Reserved Shares under the Preferential Offering was made in accordance with the allocation basis disclosed in the section headed “Structure of the Global Offering — The Preferential Offering — Basis of Allocation for Applications for Reserved Shares” in the Prospectus. Valid applications made by Qualifying Redco Shareholders for excess Reserved Shares on **BLUE** Application Forms will be conditionally allotted on the basis set out below:

Preferential Offering

Number of Excess Reserved Shares applied for	Number of Valid Excess Applications	Total number of Excess Reserved Shares applied for	Basis of allotment	Total number of Reserved Shares allotted	Approximate percentage of allocation based on the total number of Excess Reserved Shares applied for in this category
10	1	10	Allot Excess Reserved Shares applied for in full	10	100.00%
14,780	1	14,780	Allot Excess Reserved Shares applied for in full (HKSCC Nominees Limited apply on behalf of the applicants who apply in CCASS indirectly through a broker/custodian)	14,780	100.00%
Total	2	14,790		14,790	

Out of the 1 valid applications for Assured Entitlement and 2 valid applications for the excess Reserved Shares received pursuant to the Preferential Offering as at 12:00 noon on Friday, March 25, 2022, all such valid applications for a total of 119,692 Reserved Shares have been validly confirmed by the Qualifying Redco Shareholders, representing (i) approximately 2.86% of the total number of 4,180,000 Reserved Shares initially available under the Preferential Offering; and (ii) representing approximately 0.24% of the total number of 50,000,000 Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). 4,060,308 un-subscribed Reserved Shares have been reallocated to the International Offering.

RESULTS OF ALLOCATIONS

- The final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocations of the Hong Kong Offer Shares and Reserved Shares are also published on Wednesday, March 30, 2022 and on the Company’s website at www.redcohealthy.com and the Stock Exchange’s website at www.hkexnews.hk.
- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Preferential Offering will be available at the times and dates and in the manner set forth below:
 - in the announcement to be posted on the websites of the Company and the Stock Exchange at www.redcohealthy.com and www.hkexnews.hk, respectively, by no later than Wednesday, March 30, 2022;
 - from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function from 8:00 a.m. on Wednesday, March 30, 2022 to 12:00 midnight on Tuesday, April 5, 2022; and
 - from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Wednesday, March 30, 2022 to Monday, April 4, 2022 (excluding Saturday, Sunday and public holidays in Hong Kong).
 - This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **White Form eIPO**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature. Please note that the list of identification document numbers in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS Participants via CCASS are disclosed.

- Since applications are subject to Personal Information Collection Statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **White Form eIPO**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

SHAREHOLDING CONCENTRATION ANALYSIS

The following table sets out a summary of the allotment results under the Global Offering:

- subscription and number of Shares held by top one, five, 10, 20 and 25 of the placees out of the International Offering (including the Preferential Offering), total number of Offer Shares and total issued share capital of the Company upon Listing:

Placees	Subscription	Shares held following the Global Offering	Subscription as approximate percentage of International Offering		Subscription as approximate percentage of Offer Shares		Approximate percentage of total issued share capital upon Listing	
			(assuming no exercise of Over-allotment Option)	(assuming full exercise of Over-allotment Option)	(assuming no exercise of Over-allotment Option)	(assuming full exercise of Over-allotment Option)	(assuming no exercise of Over-allotment Option)	(assuming full exercise of Over-allotment Option)
Top one	7,244,000	7,244,000	16.10%	13.80%	14.49%	12.60%	3.62%	3.49%
Top five	24,294,808	24,294,808	53.99%	46.28%	48.56%	42.25%	12.15%	11.71%
Top 10	31,174,808	31,174,808	69.28%	59.38%	62.35%	54.22%	15.59%	15.02%
Top 20	39,595,308	39,595,308	87.99%	75.42%	79.19%	68.86%	19.80%	19.08%
Top 25	41,443,308	41,443,308	92.10%	78.94%	82.89%	72.08%	20.72%	19.97%

- subscription and number of Shares held by top one, five, 10, 20 and 25 of the Shareholders, total number of Offer Shares and total issued share capital of the Company upon Listing:

Shareholders	Subscription	Shares held following the Global Offering	Subscription as approximate percentage of International Offering		Subscription as approximate percentage of Offer Shares		Approximate percentage of total issued share capital upon Listing	
			(assuming no exercise of Over-allotment Option)	(assuming full exercise of Over-allotment Option)	(assuming no exercise of Over-allotment Option)	(assuming full exercise of Over-allotment Option)	(assuming no exercise of Over-allotment Option)	(assuming full exercise of Over-allotment Option)
Top one	0	150,000,000	0.00%	0.00%	0.00%	0.00%	75.00%	72.29%
Top five	22,478,308	172,478,308	49.95%	42.82%	44.96%	39.09%	86.24%	83.12%
Top 10	30,690,308	180,690,308	68.20%	58.46%	61.38%	53.37%	90.35%	87.08%
Top 20	40,280,808	190,280,808	89.51%	76.73%	80.56%	70.05%	95.14%	91.70%
Top 25	43,002,308	193,002,308	95.56%	81.91%	86.00%	74.79%	96.50%	93.01%

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

Note: Beneficiary Owner Identification Code(s) are codes provided by brokers via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by White Form eIPO" refer to Hong Kong identity card numbers whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註：實益擁有人識別碼乃由經紀透過中央結算系統提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白表eIPO提出申請的配發結果」等節所示的身份證明文件號碼指香港身份證號碼，而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼乃由經紀透過中央結算系統提供。因此，該等節所示的個別身份證明文件號碼在本質上有所不同。

Results of Applications Made by White Form eIPO

The followings are the Identification document number(s) (Note) (where supplied) of wholly or partially successful applicants using White Form eIPO and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白表eIPO提出申請的配發結果

以下為使用白表eIPO提出申請而全部或部份獲接納的申請人的身份證明文件號碼(附註) (如有提供) 及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼(附註), 其結果將不會顯示。

Identification Document Number(s) (Note) 證件號碼(附註)	HKPO Shares Allocated 獲配發股份
E9101865	1000

Identification Document Number(s) (Note) 證件號碼(附註)	HKPO Shares Allocated 獲配發股份
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Note: Beneficiary Owner Identification Code(s) are codes provided by nominees as an agent making the application for the benefit of another person in WHITE Applications Form or brokers via CCASS.

Since applications are subject to personal information collection statements, Beneficial owner identification codes displayed in the sections headed "Results of Applications Made by WHITE Applications Forms or White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by WHITE Applications Forms or White Form eIPO", "Results of Applications Made by BLUE Application Forms" and "Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)" refer to Hong Kong identity card numbers / passport numbers / Hong Kong business registration numbers/ beneficial owner identification codes provided by nominees as an agent making the application for the benefit of another person whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註：實益擁有人識別碼乃由經紀透過中央結算系統或由代理為其他人士利益於白色申請表格內提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以白色申請表格或白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白色申請表格或白表eIPO提出申請的配發結果」、「以藍色申請表格提出申請的配發結果」及「以黃色申請表格提出申請的配發結果（透過指定中央結算系統結算/託管商參與者）」等節所示的身份證明文件號碼指香港身份證號碼、護照號碼、香港商業登記號碼（由代理為其他人士利益提出申請所提供的實益擁有人識別碼，而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼乃由經紀透過中央結算系統提供。因此，該等節所示的個別身份證明文件號碼在本質上有所不同。

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,及/或每種有條件配發的香港發股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted
001120012-10****07****20	500
001146672-10****13****99	500
001157313-10****85****15	500
001260012-10****13****76	500
001260523-88****22****AN****0	500
002030027-68****41****	500
002056410-10****39****9	500
002341987-20****73****05****30	500
003021533-10****94****60	500
003094836-10****23****80	500
003271825-10****86****62	500
0041132-00****32****00	500
004241719-68****74****	500
004270052-10****95****49	500
006050326-10****39****28	500
006193925-10****60****21	500
006200219-10****13****95	500
006260017-10****07****99	1000
007193021-68****96****	500
008180048-10****84****80	500
008720400-00****04****8	500
009054825-10****52****16	500
009201223-10****00****35	3500
009231529-10****73****31	500
009300210-68****35****	500
010041313-61****-1****4*-	2000
010101218-10****77****19	500
010171566-10****16****	1000
010191227-68****90****	500
010230117-10****29****38	500
01061316-63****16****	500
01081564-69****75****	1000
011011619-68****39****	500
011074555-10****86****82	500
011184843-10****14****57	500
011270733-10****46****6	500
01184325-65****09****	500
01217163X-10****91****58	500
01221211-60****69****	500
01270019-61****58****	500
02065533-60****07****	1000
02111656-69****78****	500
0221283X-68****25****	1000
02220515-69****01****	3000
0222034-66****56****	500
02280035-62****29****	1000
03020037-24****06****	500
03061321-66****36****	500
03153629-62****65****	500
03270027-65****09****	500
0406032-69****88****	500
04210030-66****58****	500
05060719-69****77****	500
05100413-65****79****	500
05121321-24****12****	500
05205677-10****24****9	500
06244114-85****21****	1000
06252413-68****66****	500
06262044-62****57****	500
06284933-61****88****	500
0803472X-22****30****	500
08101321-61****96****	1000
08142314-65****13****	500
08155296-24****11****	500
08263858-67****96****	500
08301614-67****99****	500
09050816-61****78****	500
09093513-63****12****	500
09100149-23****18****	500
09115378-63****00****	500
0AG689916-10****37****19	500
0E6561466-10****25****6	1000
0E7053448-10****63****1	500
0G558041-10****84****31	1500
0K0537861-10****42****96	500
0K2913348-10****74****35	714500
0K3603032-10****05****96	4000
0L0013148-10****82****52	4000
0M0620160-10****96****9	8000
0M0795327-10****39****30	500
0M1326665-10****14****37	500
0M1674655-10****14****82	500
0M1900884-10****11****21	13500
0M2230653-10****93****53	500
0M2849483-10****45****61	500
0M317452-10****59****66	500
0M3344288-10****49****16	500
0M4480320-10****56****78	1000
0M6136694-10****84****1	1500
0M6583283-10****53****58	500
0M7812057-10****61****83	3000
0P042825A-10****94****3	500
0P2500276-10****84****51	1000
0P4374049-10****22****28	500
0P6445849-10****11****69	1500
0P8630821-10****99****52	500
0P9282819-10****22****93	500
0Q1564241-10****77****90	31900
0R394248-10****22****08	500
0R4973096-10****20****80	1500
0R8898803-10****63****	6500
0R9319696-10****21****18	36000
0V0694282-10****81****90	8000
0V0978159-10****56****86	1000
0V0391172-10****15****11	500
0Y056994A-10****18****26	500
0Y0875250-10****20****45	2500
0Y0984041-10****43****60	1500
0Y1464092-10****90****35	1000
0Y1686540-10****51****39	500
0Y1742041-10****02****53	1000
0Y2763948-10****53****51	1000
0Y2900015-10****62****46	500
0Y2921071-10****11****41	500
0Y3377804-10****73****10	500
0Y3732698-10****50****21	500
0Y3822018-10****88****51	1000
0Y3967210-10****42****10	6000
0Y4812628-10****17****80	500
0Y9326535-10****08****45	500
0Z1162900-10****83****61	500
0Z4062593-10****05****05	500
0Z6216448-10****54****93	500
0Z6259538-10****05****95	500
0Z6701346-10****90****38	2000
0Z8874493-10****26****58	1000
10074525-63****95****	500
101048099-10****50****78	500
101119321-10****83****48	500
101130514-10****75****62	500
10131417-69****38****	500
1017059HH-21****10****14****3	500
10182217-26****38****	1000
102084118-10****85****80	500
102250026-10****12****3	500
103253523-10****24****3	500
103261517-68****97****	3500
103301621-20****15****A ****YA*	500

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted
103597HHH-21****13****00****0	500
10380507-CA****80****	500
104110882-10****74****01	500
104111324-10****16****45	500
10521031X-10****47****89	500
106050316-10****29****19	500
106172214-10****69****78	500
10628001X-68****-9****8*	500
107096517-10****96****30	500
107295448-10****04****30	500
108062723-10****77****73	500
109190019-10****11****80	500
110192710-10****94****	8000
110218017-10****94****50	500
110282028-10****52****79	500
11134772-62****93****	500
11144423-68****77****	500
112111519-10****36****3	1000
112153324-10****75****23	500
11232551-10****10****12	500
11230054-10****46****92	500
11235227-66****21****	500
12010419-M5****95	1000
12151518-67****60****	500
12182059-23****21****	500
1227036-68****97****	500
12305017-63****53****	500
128606-M8****	500
13013319-M3****79	500
13112819-P5****42	500
14233319-M3****13	500
14233319-M3****92	500
1558005HH-21****23****21****0	500
1686878HH-21****43****64****0	500
1767008HH-21****24****33****7	500
1777137HH-21****29****70****2	500
201203618-10****75****49	500
202050014-10****38****3	500
202080511-60****-8****1*	500
202150848-10****45****49	500
202200422-10****64****16	500
203068455-68****61****	500
204229333-60****-8****7*-	500
204233814-10****41****	2000
204282726-10****67****71****	500
205020152-10****77****78	1500
205184397-10****54****20	500
207136620-62****-1****0*-	500
207166019-10****43****15	500
208111516-10****76****43	500
208200020-10****12****8	500
208290020-10****65****05	1000
209120879-10****89****49	1000
209181690-68****11****	500
209193922-10****63****80	500
210020327-10****72****06	500
21011119-M3****12	1000
210171713-10****89****67	500
210303638-10****25****16	500
211090010-68****-8****4*-	500
211211672-10****81****90	1000
211281666-10****93****29	500
212034419-10****55****37	500
212122030-10****80****61	1000
212195614-10****39****08	500
2153878HH-21****13****30****0	500
2177172HH-21****87****31****3	500
2177811HH-21****67****31****2	500
2211395HH-21****60****32****9	500
2227933HH-21****89****33****2	500
2252717HH-21****41****33****1	500
2275335HH-21****80****34****3	1000
2327921HH-21****81****35****6	500
2331382HH-21****63****36****8	500
236545851-23****58****85****F ****NO****68****98	2500
2372228HH-21****60****52****1	500
2386020HH-21****37****37****0	2500
255850836-25****08****85****F ****E0****69****67	500
2560676HH-21****25****39****5	500
2577687HH-21****62****40****6	500
2616098HH-21****14****41****1	500
267195394-26****53****85****F ****NO****69****52	500
272098HHH-21****96****02****5	500
2907735HH-21****85****64****8	500
2926377HH-21****65****50****1	500
2959268-P8****45	500
2971013HH-21****00****51****5	500
301062218-10****68****00	500
301243413-10****51****31	500
302038044-10****75****39	500
302250100-68****62****	500
303020929-10****50****40	500
303241332-10****94****70	500
304041013-10****78****83	500
304192026-68****79****	1500
305168046-10****78****61	500
305170329-10****85****63	500
305247010-10****40****32	9500
305280432-10****78****27	1000
3061805HH-21****31****55****7	1000
306222416-10****43****21	500
306250656-10****49****63	500
306297984-10****29****09	500
307034904-10****97****81	500
307038196-10****86****22	500
307080014-10****40****06	500
307196948-10****46****80	500
30724402X-10****46****19	500
3080871HH-21****93****55****6	500
308210932-10****51****67	1000
309010038-10****95****13	1000
309051410-68****43****	500
309060431-10****96****11	500
309071027-10****96****00	1000
309121133-10****28****21	500
309140911-10****33****58	500
309280415-68****65****	500
310057534-31****75****85****F ****E0****69****64	6500
310096642-10****50****12	500
310105195-88****17****UJ****A	500
31011519-65****89	500
310151365-10****74****75	500
310275110-10****57****19	1000
311184025-10****87****23	500
31122271X-10****84****09	500
312216213-10****26****25	500
31222001X-10****97****96	500
312220616-68****16****	500
3158367HH-21****08****58****1	500
317118HHH-21****87****04****7	500
3183261HH-21****60****59****1	500
32023219-M5****84	500
32058619-M5****13	500
32289690H-21****15****61****3	500
33012519-M5****33	1000
33012519-M5****36	1000
33020319-M5****86	1000
33020419-M5****46	1000

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,以及彼等擁有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
33032519-M5***68	500
33038119-M5***09	500
33100419-M5***86	100
33102219-M5***08	100
33389106H-21***49***65***1	500
33662303H-21***67***67***9	500
33761231H-21***86***65***0	3500
33900519-M5***69	500
3393787H-21***38***75***3	500
33970232H-21***93***66***3	500
34262319-M5***48	500
350124198-13***2 *** S*** P*** E	500
350124198-13***8 *** J***LO**	500
35022666H-21***90***66***7	500
35036707H-21***47***66***5	500
35185221H-21***66***67***8	200
353502089-10***72***51	2500
35362232H-21***37***76***9	500
35562081H-21***59***69***2	1000
35652261H-21***88***76***3	500
35668007H-21***14***76***6	500
35673585H-21***49***76***9	500
35685225H-21***46***76***2	500
35728157H-21***93***76***7	500
35864680H-21***13***70***0	1000
35975898H-21***55***77***6	500
3601787H-21***26***69***8	500
36042919-M5***03	500
36056763H-21***17***69***0	500
36164567H-21***86***77***2	500
36173891H-21***78***77***1	500
36179735H-21***51***77***7	500
36183775H-21***05***70***1	500
36189503H-21***51***70***9	1500
36194571H-21***76***70***9	500
36199926H-21***33***70***2	500
36204571H-21***77***70***3	500
36213582H-21***05***70***5	800
36220257H-21***40***70***0	100
36222719-M3***51	4000
36222719-M5***35	4000
36250270H-21***76***70***8	4000
36252419-M5***81	1000
36273199H-21***71***77***9	500
36290933H-21***01***77***3	500
36310812H-21***27***77***1	500
36319567H-21***54***77***9	500
36326239H-21***21***77***1	500
36328062H-21***97***78***3	500
36360610H-21***34***79***0	100
36361203H-21***13***77***0	200
36387013H-21***10***71***3	500
36501390H-21***49***78***8	500
36513831H-21***89***78***0	500
36516637H-21***83***71***2	1300
37100419-M5***80	3
383546207-38***62***85***F ***E0***69***08	500
401043635-10***79***25	500
401310325-10***94***83	500
402016624-10***11***40	500
402044716-10***85***76	1000
402100029-10***70***73	1000
403090024-10***93***55	500
40313231X-10***79***05	500
403171477-10***62***06	1500
404107018-10***72***48	500
404200083-68***82**	500
405161325-10***85***79	100
406026717-10***72***85	500
407120026-68***98**	500
407163815-10***42***1	500
407187726-68***69**	500
407312514-10***67***00	500
408151221-10***57***00***79	100
409060099-10***62***	500
409080065-10***85***78	500
409117130-10***08***31	500
409120316-10***18***13	1000
409131219-68***59**	500
409142210-10***96***72	500
409251833-10***65***71	500
410080748-10***65***45	1000
41010319-M3***93	500
410170119-10***14***81	500
410192733-10***78***60	500
410251985-10***39***26	500
41030519-M5***74	1000
411040058-10***14***29	500
412081813-10***93***41	500
412087025-10***83***07	500
41228247X-10***13***92	500
412285487-10***73***39	500
412827199-88***78***IU***UA*	500
42050219-M3***53	500
42070019-M5***31	500
42070419-M3***25	500
43012419-M5***32	500
43098119-M5***70	500
43112119-M5***84	1000
44030119-M3***09	500
44030419-M5***75	500
440582198-13***3 ***N ***HE**	500
44072119-M5***69	1300
44078219-M3***28	500
44080419-M3***80	500
44080419-M3***88	500
44098119-M3***25	500
44098219-M3***69	500
44152219-M3***56	1000
44522419-M3***99	500
45042319-M5***88	500
45052119-M3***85	4000
452501198-88***28***IA***EN***G	500
501064248-10***00***69	500
501133429-10***42***95	500
502034210-10***85***03	500
50203892X-10***25***05	500
502100014-10***81***66	500
502198244-10***56***68	500
502260310-99***15**	500
502260735-10***26***88	500
503260313-10***88***06	500
504213721-60***8***5-*	500
505092418-68***90**	500
505136517-10***63***85	500
507100457-10***35***87	500
50810157X-10***83***1	500
508112634-10***65***43	500
508173940-10***04***43	500
508201015-10***60***59	500
509150334-10***81***59	500
509153115-10***87***05	1000
509194522-10***92***13	500
509204512-10***27***13	500
509223118-10***36***09	1000
510200040-10***08***80	500
510222520-10***91***27	500
510254840-10***68***67	1500

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
51082319-M5***93	500
511090814-10***75***42	500
512192916-10***26***25	500
51225329-10***51***29	500
51370119-M5***19	1000
52242619-M5***66	1000
525516HHH-21***10***39***0	500
5425867-54***67***25***	500
58179398-11***35***NG***NH***XI***ND	500
601142038-10***18***66	500
602270036-10***81***48	500
603083643-10***16***86	500
603252224-10***72***22	1000
604051119-10***66***83	500
605130012-68***74**	500
606253535-10***72***32	500
607054819-10***85***11	500
608098692-10***39***96	2000
608250245-10***24***61	500
608252424-68***35**	5300
609232312-60***8***2-*	500
609265317-68***63**	500
609272086-10***63***76	500
609304613-10***54***58	500
610027256-10***37***03	500
610060737-10***14***92	500
610063677-68***07**	500
61011319-P5***57	500
610271039-10***47***59	500
610276330-10***02***57	500
61102061X-10***88***52	500
611043816-10***56***53	500
6110271X-10***37***46	500
611145732-60***8***7-*	500
612022812-10***20***96	500
612184723-10***83***08	500
62292619-M5***60	500
65410119-M3***90	500
701150162-68***00**	500
702025248-68***49**	500
702040034-10***17***89	500
702040049-10***73***53	500
702100416-10***48***15	1000
703200044-10***69***45	500
704034917-10***93***53	500
704190850-99***06**	500
705164625-10***85***40	500
705194622-10***69***45	500
705235428-68***80**	500
705251613-60***9***5-*	500
707071355-10***68***81	500
708145528-10***45***28	1000
708215310-10***72***92	500
708297219-68***30**	500
708312611-10***45***85	500
709120635-10***16***31	500
710106355-68***51**	100
711010075-10***80***59	500
711052550-10***50***86	500
711134772-68***80**	500
712072324-68***6***4-*	500
711170552-77***05***85***F ***E0***69***24	500
789385069-78***50***85***F ***E0***69***67	400
798693HHH-21***01***09***5	2000
801200062-10***55***48	500
802190011-10***01***31	500
802283513-10***38***95	500
803050932-10***84***73	500
803108577-10***22***85	2000
803213638-10***39***10	500
803296149-10***84***13	500
803296328-10***12***5	500
804230024-10***49***43	500
805073415-10***13***32	500
805294811-68***6***7-*	500
806302557-68***4***6-*	500
807210435-68***8***5-*	500
807273032-10***26***47	1500
808147610-68***49**	500
808271312-10***65***51	100
810041017-10***11***48	1000
810110817-10***68***35	500
810166660-10***68***82	500
811295350-10***16***1	3500
902054114-10***50***5	1000
902137850-10***81***43	500
903230019-10***41***18	500
904011715-68***46**	500
904151363-10***36***42	500
90509082X-10***86***13	500
905112562-10***80***92	1500
905230092-68***04**	500
906135019-10***93***47	1000
906288028-10***86***41	500
907010315-10***58***60	500
907216811-10***69***00***97	500
908031365-10***69***13	500
90806061X-10***98***97	1000
908061549-68***33**	500
908114972-10***57***27	500
908150717-10***12***43	500
908161514-10***65***10	500
908173219-10***27***47	500
908258431-10***18***73	500
908302414-10***36***41	500
909064840-10***38***83	500
90907272X-10***53***66	500
90915621X-10***45***27	500
910074228-10***60***36	500
910146985-10***60***10	500
910180013-10***92***43	500
910280106-10***44***45	500
911110518-10***86***8	2500
912150057-10***12***69	500
912173521-10***98***36	500
912182830-68***78**	1000
912310043-10***18***41	500
938627643-93***76***85***F ***E0***69***60	1000
9572999-95***99	1000
B947891A-P7***68	1000
C08058038-CM***05***1	500
C2760116-A5***77	500
C36719776-CM***05***8	500
C3686572-M2***87	500
C38245341-CM***05***9	500
C59538011-CM***05***7	500
C693319-IB***0N***HA***OP***69***9	500
C693356-IB***0N***HA***OP***69***6	500
C693358-IB***0N***HA***OP***69***8	500
C6933408-IB***0N***HA***OP***69***8	1000
C693472-IB***0N***HA***OP***69***2	500
C693721-IB***0N***HA***OP***69***1	500
C693750-IB***0N***HA***OP***69***0	500
C693796-IB***0N***HA***OP***69***6	500
C693798-IB***0N***HA***OP***69***8	500
C693799-IB***0N***HA***OP***69***9	500
C674686A-A5***01	500
CC5919284-CM***05***8	500

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註)(如有提供)及彼等擁有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
CC6586201-CM***05***3	1000	M2698841-21***35*	500
D164600-CH***TA***IN*	500	M3237244-M5***8	1000
D8512370-P8***15	1000	M4750093-A5***81	500
E52453966-68***4***6-*	500	M5995480-A5***20	500
EG6217117-CM***05***0	500	OS190439-10***04***19***9	500
F0742151-68***28**	1500	OS200702-10***07***20***2	18000
F0892978-A5***66	500	OS242906-10***29***24***6	500
F107814A-68***9***5--*	500	OS431975-10***19***43***5	500
G105300A-M9***96	500	OS737661-10***76***73***1	500
G2168706-19***02***EE***I ***	4000	OS917495-10***74***91***5	1500
G2518391-A9***50	1000	OS927663-10***76***92***3	500
G35053763-CM***05***2	500	P3010213-P8***62	500
G6053164	3000	P3642783-M2***82	3500
G6330311-M9***	500	P5871038-M2***56	106500
G7012526-M2***80	500	P642521A-M5***41	500
G8140323-68***-9***4-*	1000	P8924337-56***66***	1500
GS055590B-PA***IN***	500	P8940006-A5***82	1000
GS100853B-XU***N	1000	P9988983-A9***91	4500
GS189787B-CA***UO	500	R0995346-M8***18	3500
H0349757-M2***81	500	R3587990-M4***51	500
H3230130-68***15**	500	R369505A-21***58*	500
I862974-IB***ON***HA***OF***62***	2500	R6508501-A3***79	500
I862989-IB***ON***HA***OF***62***	1000	R7639472-M3***01	21500
I862991-IB***ON***HA***OF***62***	500	R8398649	2000
I863003-IB***ON***HA***OF***63***	4500	TZ2032045-E6***47***07***4C***NT***AT***AT	500
I863011-IB***ON***HA***OF***63***	500	V0180610-P8***28	500
I863012-IB***ON***HA***OF***63***	500	V0609781-21***21*	500
I863039-IB***ON***HA***OF***63***	1000	V0849707-P9***9	500
I863063-IB***ON***HA***OF***63***	28500	V0858277-M2***02	71000
I863071-IB***ON***HA***OF***63***	1500	Y115901A-P9***2	500
I863106-IB***ON***HA***OF***63***	1000	Y187377A-D4***C1***11***12***K ***G ***SI	500
I863129-IB***ON***HA***OF***63***	500	Y3975671-A3***89	1000
I863154-IB***ON***HA***OF***63***	500	Y4684417-63***-8***6--*	500
I863183-IB***ON***HA***OF***63***	500	Y5157615-M5***41	1000
I863192-IB***ON***HA***OF***63***	500	Y5850671-96***14***55***A6*** W***LE***	500
K0129704-M4***70	500	Z0705447-21***50*	1500
K1066463-P7***58	500	Z1128729-21***92*	500
K2454920-60***-1***8--*	500	Z3228445-A5***02	1500
K297049A	2000	Z5242100-A3***58	1000
K3010724-P9***	500	Z741460A-M2***35	500
K355533A-A5***86***8	500	Z7876220-A8***06	500
K417559A-21***03*	500	Z7902094-A8***85***1	1000
K4223306-P8***67	500	Z9058487-M2***21	500
K560174-TA***CH***WA***IL***	2500	Z9436902-21***59*	2000
K5846412-21***86*	500	Z9735934-A3***38	500
M020566A-21***54*	11500	Z9911902-A3***33	500
M0748035-68***42**	500		

Note: Beneficiary Owner Identification Code(s) are codes provided by nominees as an agent making the application for the benefit of another person in WHITE Applications Form or brokers via CCASS.

Since applications are subject to personal information collection statements, Beneficial owner identification codes displayed in the sections headed "Results of Applications Made by WHITE Applications Forms or White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by WHITE Applications Forms or White Form eIPO", "Results of Applications Made by BLUE Application Forms" and "Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)" refer to Hong Kong identity card numbers / passport numbers / Hong Kong business registration numbers/ beneficial owner identification codes provided by nominees as an agent making the application for the benefit of another person whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註：實益擁有人識別碼乃由經紀透過中央結算系統或由代理為其他人士利益於白色申請表格內提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以白色申請表格或白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白色申請表格或白表eIPO提出申請的配發結果」、「以藍色申請表格提出申請的配發結果」及「以黃色申請表格提出申請的配發結果（透過指定中央結算系統結算/託管商參與者）」等節所示的身份證明文件號碼指香港身份證號碼、護照號碼、香港商業登記號碼（由代理為其他人士利益提出申請所提供的實益擁有人識別碼，而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼乃由經紀透過中央結算系統提供。因此，該等節所示的個別身份證明文件號碼在本質上有所不同。

Results of Applications Made by BLUE Application Form

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants using BLUE Application Form and the number of Reserved Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

以藍色申請表格提出申請的配發結果

以下為使用藍色申請表格提出申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註)(如有提供)及彼等獲有條件配發的預留股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification Document Number(s) (Note) 證件號碼(附註)	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) (Note) 證件號碼(附註)	HKPO Shares Allocated 獲配發股份
27707917	10		

DESPATCH/COLLECTION OF SHARE CERTIFICATES/ e-REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUE(S)

Applicants who applied for (i) 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service or (ii) 1,000,000 or more Reserved Shares on a **BLUE** Application Form, and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect share certificates and/or refund cheque(s) in person may collect share certificates and/or refund cheque(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, March 30, 2022, or any other place or date we may notify.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

Share certificates and/or refund cheque(s) for Hong Kong Offer Shares allocated to applicants who applied through the **White Form eIPO** service, or (ii) Reserved Shares who applied on **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Wednesday, March 30, 2022 are expected to be dispatched by ordinary post to the addresses specified in the relevant applications at their own risk on or before Wednesday, March 30, 2022.

Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Wednesday, March 30, 2022.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, March 30, 2022 or such

other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). Immediately following the credit of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the credit of the refund monies to their respective designated bank account (if any), HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of the Hong Kong Offer Shares credited to their stock accounts and the amount of refund monies (if any) credited to their respective designated bank accounts.

Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment account in the form of e-Refund payment instructions on Wednesday, March 30, 2022. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **White Form eIPO** applications in the form of refund cheque(s), by ordinary post at their own risk on or before Wednesday, March 30, 2022.

Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, March 30, 2022.

Share certificates will only become valid at 8:00 a.m. (Hong Kong time) on Thursday, March 31, 2022, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

We will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

PUBLIC FLOAT

Immediately after the completion of the Global Offering, 50,000,000 Shares, representing approximately and not less than 25% of the issued share capital of our Company will count towards the public float (assuming the Over-allotment Option is not exercised), satisfying the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not

hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Thursday, March 31, 2022, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, March 31, 2022. Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 2370.

By order of the Board
Redco Healthy Living Company Limited
Huang Ruoqing
Chairman

Hong Kong, March 30, 2022

As at the date of this announcement, the executive directors of the Company are Mr. Tang Chengyong, Ms. Wong Yin Man and Ms. Huang Yanqi, the non-executive director of the Company is Mr. Huang Ruoqing, and the independent non-executive directors of the Company are Mr. Lau Yu Leung, Mr. Sze Irons BBS, JP, and Mr. Chow Ming Sang.